AMERICAN COLLEGE OF PEDIATRICIANS

Confidential Statement of Intent for a Future Estate Gift

1

As an expression of my/our desire to provide a lasting legacy of support to the American College of Pediatricians (ACPeds), I/we wish to inform you that I/we have included the American College of Pediatricians in my/our estate plans.

I/We understand that this Statement of Intent is nonbinding, that this commitment is revocable, and that I/we may amend or revoke this provision at any time.

Name

Address

City **State** **Zip**

Phone **Mobile**

Email

2 **Planned Gift Information**

It is my/our intention to leave a legacy gift to benefit the American College of Pediatricians through one or more of the following:

- □ **Will**
- □ **Charitable Trust or Charitable Gift Annuity**
- □ **Trust**
- □ **Life Insurance Policy**
- □ **Retirement Plan / IRA / Annuity**
- □ **Other:**

For long-term planning purposes, I/we wish to inform the American College of Pediatricians that, as of the date of this Statement, the estimated value of my/our planned gift is $_____. If the gift is expressed as a percentage of my/our estate, I/we have provided the approximate current value of that percentage. I/We understand that this estimate is provided solely for planning purposes and does not create any legal obligation. I/We reserve the right to modify, increase, decrease, or revoke this planned gift at any time. I/We wish this gift to be:

- □ **Unrestricted - to be used where the need is greatest.**
- □ **Restricted - to support the following purpose or program:**

3 Recognition

□ I/We wish to remain anonymous. Please do not publish or otherwise disclose my/our name(s) in connection with this planned gift.

Date

Donor Signature

Donor Signature

4 Confidentiality Statement

Any documentation provided in support of this Statement of Intent will be treated as confidential by the American College of Pediatricians. Information regarding your planned gift—including its amount, value, or other details—will not be publicly disclosed without your express written permission, except as required by law.

If you have any questions or would like additional information, please contact: Jon Cassady, Director of Advancement, at joncassady@acpeds.org.